

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

AFFIDAVIT OF SERVICE

I, James Roy, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On October 6, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Master Service List attached hereto as **Exhibit A**; and (2) via email on the Fee Application Service List attached hereto as **Exhibit B**:

- Sixth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2023 Through and Including August 31, 2023 [Docket No. 782]
- Supplemental Declaration of Jane Vanlare in Support of Applications for Entry of Orders Authorizing Employment and Retention of Cleary Gottlieb Steen & Hamilton LLP as Counsel for the Debtors and Debtors-in-Possession [Docket No. 783]
- Notice of Debtors’ Third Motion for Entry of Order Extending the Debtors’ Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief [Docket No. 785]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Dated: October 13, 2023

/s/ James Roy
James Roy

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on October 13, 2023, by James Roy, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan
Notary Public, State of New York
No. 01HO6295177
Qualified in Nassau County
Commission Expires December 30, 2025

Exhibit A

Exhibit A
Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro “Michael” Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
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Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Kenneth J. Aulet Seven Times Square New York NY 10036	kaulet@brownrudnick.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer One Financial Center Boston MA 02111	msawyer@brownrudnick.com	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		First Class Mail
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey 2112 Pennsylvania Avenue, N.W. Washington DC 20037	jamasse@cgsh.com	Email
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Debtors	Genesis Global Holdco, LLC	Attn: Derar Islim, Arianna Pretto-Sankman 250 Park Avenue South 5th Floor New York NY 10003	arianna@genesistrading.com	Email
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Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com	Email
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Exhibit A
Master Service List
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Heath D. Rosenblat, Jason P. Gottlieb 909 Third Avenue 27th Floor New York NY 10022	hrosenblat@morrisoncohen.com	Email
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Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpregion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov	Email
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Master Service List
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com	Email
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Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
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United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	jeffrey.oestericher@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Exhibit B

Exhibit B
Fee Application Service List
Served via email

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